

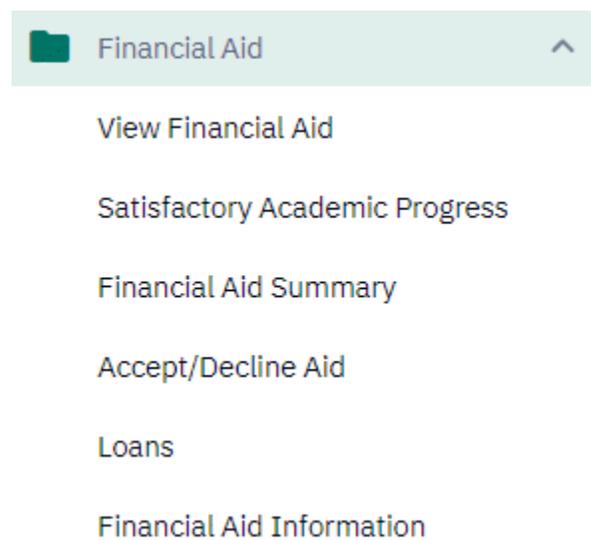
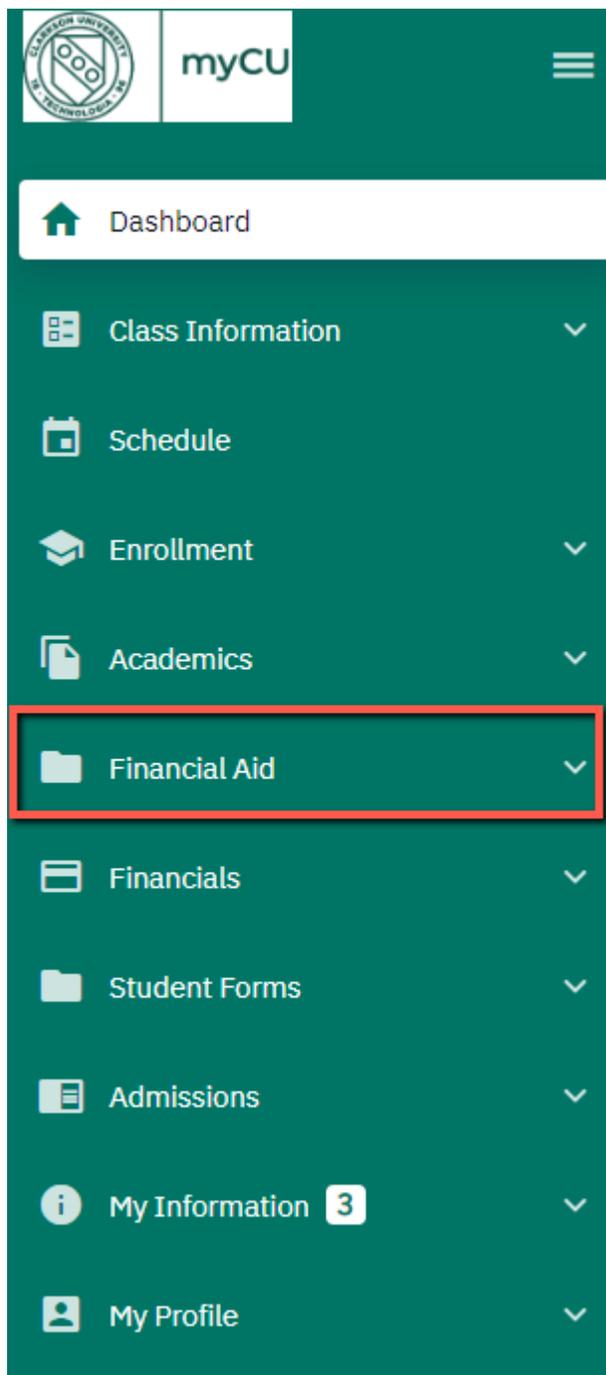
# Viewing Your Financial Aid in myCU

*Effective June 23, 2021*

Your Financial Aid package is available through myCU.

You may view your Financial Aid, Disbursements, College Financing Plan, Satisfactory Academic Progress, Cost of Attendance (COA), Expected Family Contribution (EFC), and Loan Information.

Log into myCU and you will be directed to your Campus Experience Dashboard. Select "Financial Aid" from the left-hand navigation bar. You can access your Financial Aid information using that drop-down menu.



# SECTION 1: OVERVIEW

## View Financial Aid

This section provides an overview of your financial aid broken down by award year and by term. You may toggle between financial aid years using the “Financial Aid Year” drop-down menu at the top left. Click the arrow (>) to the left of each term for a complete breakdown of all aid for that term.

Your *College Financing Plan* is also available from this screen in the top right.

View Financial Aid 

Financial Aid Year: \*  
2020-2021 College Financing Plan

Financial Aid Year 2020-2021

Term	Offered	Accepted	Disbursed
> Fall 2020	Offered: \$13,500.00	Accepted: \$13,500.00	Disbursed: \$13,500.00
> Spring 2021	Offered: \$13,500.00	Accepted: \$13,500.00	Disbursed: \$13,500.00
Totals	Offered: \$27,000.00	Accepted: \$27,000.00	Disbursed: \$27,000.00

Within the term breakdown, you are able to view the amount of aid offered, the amount accepted, the amount disbursed, and the expected disbursement date.

> Fall 2020 Offered: \$13,500.00    Accepted: \$13,500.00    Disbursed: \$13,500.00

DESCRIPTION	OFFERED	ACCEPTED	DISBURSED	EXPECTED DISBURSEMENT DATE
Federal Direct Loan - Subsidiz	\$0.00	\$0.00	-	-
Federal Direct Loan - Unsub	\$0.00	\$0.00	-	-
Federal Work Study	\$0.00	\$0.00	-	-
Alumni Family Scholarship	\$250.00	\$250.00	\$250.00	08/31/2020
Alumni Legacy Scholarship	\$500.00	\$500.00	\$500.00	08/31/2020
Clarkson Scholarship	\$5,250.00	\$5,250.00	\$5,250.00	08/31/2020
Leadership Award II	\$7,500.00	\$7,500.00	\$7,500.00	08/31/2020

## Satisfactory Academic Progress

This section provides your Satisfactory Academic Progress (SAP) for Financial Aid information by term. You may view the current SAP policy [here](#).

PERIOD	PROGRAM	PROGRESS
Fall 2019	Undergraduate Engineering	✓ Meets Criteria
Spring 2020	Undergraduate Engineering	✓ Meets Criteria
Fall 2020	Undergraduate Engineering	✓ Meets Criteria
Spring 2021	Undergraduate Engineering	✓ Meets Criteria

### Financial Aid Summary

This section outlines your estimated Cost of Attendance (COA), Expected Family Contribution (EFC), and need summary for each year at Clarkson. Click the grey information circle to the right of each item for a more detailed description. Click the arrow (>) to the left of each term for a complete breakdown of the COA (budget) for that term.

#### Financial Aid Summary



Financial Aid Year: 2021-2022

#### Financial Aid Year 2021-2022 Totals

<b>\$74,784.00</b> Estimated Cost of Attendance	<b>\$13,096.00</b> Expected Family Contribution	<b>\$61,688.00</b> Estimated Need	<b>\$50,730.00</b> Total Aid	<b>\$10,958.00</b> Remaining Need
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#### Financial Aid Year 2021-2022 Budget

Listed below is an estimate of items used to determine your costs.

> Fall 2021	Total: \$37,392.00
> Spring 2022	Total: \$37,392.00

#### Financial Aid Year 2021-2022 Budget

Listed below is an estimate of items used to determine your costs.

<p>▼ Fall 2021</p> <p><b>TERM BUDGET</b></p> <table border="0"> <tr> <td>Books:</td> <td>\$740.00</td> <td>Fees:</td> <td>\$635.00</td> </tr> <tr> <td>Housing and Meals:</td> <td>\$8,249.00</td> <td>Loan Fees:</td> <td>\$34.00</td> </tr> <tr> <td>Personal Expenses:</td> <td>\$427.00</td> <td>Transportation:</td> <td>\$757.00</td> </tr> <tr> <td>Tuition:</td> <td>\$26,550.00</td> <td></td> <td></td> </tr> </table>	Books:	\$740.00	Fees:	\$635.00	Housing and Meals:	\$8,249.00	Loan Fees:	\$34.00	Personal Expenses:	\$427.00	Transportation:	\$757.00	Tuition:	\$26,550.00			Total: \$37,392.00
Books:	\$740.00	Fees:	\$635.00														
Housing and Meals:	\$8,249.00	Loan Fees:	\$34.00														
Personal Expenses:	\$427.00	Transportation:	\$757.00														
Tuition:	\$26,550.00																

## Accept/Decline Aid

Please see section 2 for further information.

### Loans

This section provides your total loan amount borrowed during your tenure at Clarkson. Within the Federal Loans section, you can view a breakdown of both your Subsidized and Unsubsidized Loan totals by aid year by clicking the arrow next to each loan (>). You can also access the “Repayment Calculator” to help estimate monthly payment amounts based on your current loan balance. Please also check out the “Resources” tab within the calculator. University / Institutional Loans will be included within your total loan balance, as well as Other / Alternative Loans. Only loans that have disbursed while you were attending Clarkson University are included in this total. If there are loans you have recently accepted that have not yet disbursed, those loans will not be included until actual disbursement occurs. Undergraduate students, please note that PLUS (parent) loans are **not** included in the “Total Amount Borrowed.”

Loans



Spring 2022  
Expected Graduation Term\$19,000.00  
Total Amount Borrowed

#### Loan List

The loans listed below represent the total amount of money you have borrowed through student loans while attending Clarkson University. The interest rate for your loans vary depending on the type of loan. Some of your student loans will also charge interest while you are in school. You may use repayment calculator to get an estimate of what your monthly repayment amount will be.

Repayment Calculator

#### Federal Loans

These are loans funded by the federal government, and administered by third-party servicers. Your servicer's name with link to their website is listed below. [More information about FERPA.](#)

DESCRIPTION	BORROWED AMOUNT TOTAL
> Fed Stafford Loan - Subsidized	\$13,500.00
> Fed Stafford Loan-Unsubsidized	\$5,500.00
<b>Federal Loans Subtotal</b>	<b>\$19,000.00</b>

#### Federal Loans

These are loans funded by the federal government, and administered by third-party servicers. Your servicer's name with link to their website is listed below. [More information about FERPA.](#)

DESCRIPTION	BORROWED AMOUNT TOTAL			
▼ Fed Stafford Loan - Subsidized	\$13,500.00			
YEAR	DISBURSED AMOUNT	FEES	INTEREST BEGINS	AMOUNT BORROWED
2018-2019	\$3,464.00	\$36.00	Repayment	\$3,500.00
2019-2020	\$4,454.00	\$46.00	Repayment	\$4,500.00
2020-2021	\$5,442.00	\$58.00	Repayment	\$5,500.00
▼ Fed Stafford Loan-Unsubsidized	\$5,500.00			
YEAR	DISBURSED AMOUNT	FEES	INTEREST BEGINS	AMOUNT BORROWED
2018-2019	\$1,486.00	\$14.00	Disbursement	\$1,500.00
2019-2020	\$1,980.00	\$20.00	Disbursement	\$2,000.00
2020-2021	\$1,980.00	\$20.00	Disbursement	\$2,000.00
<b>Federal Loans Subtotal</b>	<b>\$19,000.00</b>			



 **Spring 2022**  
Expected Graduation Term

 **\$81,058.00**  
Total Amount Borrowed

### Loan List

The loans listed below represent the total amount of money you have borrowed through student loans while attending Clarkson University. The interest rate for your loans vary depending on the type of loan. Some of your student loans will also charge interest while you are in school. You may use repayment calculator to get an estimate of what your monthly repayment amount will be.

Repayment Calculator

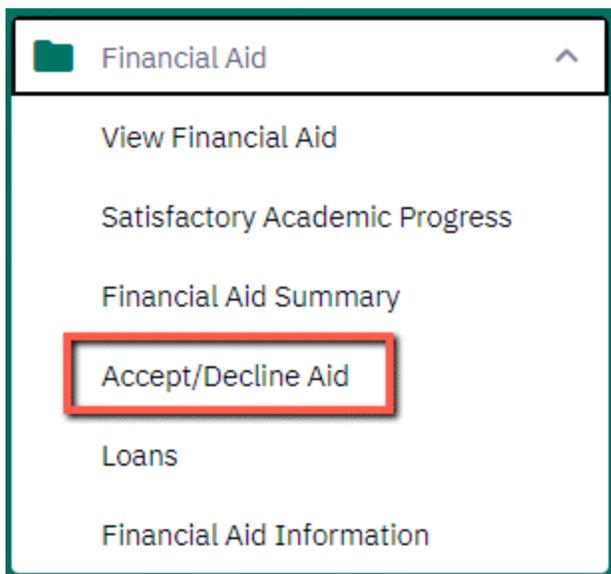
- > Federal Loans
- > University Loans
- > Other Loans

### *Financial Aid Information*

This section provides additional resources for viewing your financial aid and understanding your financial aid package in myCU. We have also included several University, Federal, NYS, and other outside resources for your convenience.

## **SECTION 2: ACCEPTING AND DECLINING AID**

Select "Accept/Decline Aid" from the drop-down menu:



To toggle between Financial Aid Years, use the drop-down menu on the top left:

## Accept/Decline Aid

Financial Aid Year:  ▼

New (3)      Accepted (7)      Declined (0)

All Financial Aid items that require action will be listed on the “New” tab underneath the “Financial Aid Year” and will have an “Action” drop-down menu listed to the right of the aid item. Any item that does not list an “Action” box is unable to be accepted directly by the student (NYS TAP, ROTC and VA funding, income share agreements, etc.) and will be accepted on your behalf at a later date. You must take action on your Subsidized Loan before taking action on your Unsubsidized Loan.

Federal Direct Loan - Subsidiz	<input type="text" value="Action"/> ▼
Offered amount:      \$5,500.00	
Accepted amount:      \$0.00	
Federal Direct Loan - Unsub	<input type="text" value="Action"/> ▼
Offered amount:      \$2,000.00	
Accepted amount:      \$0.00	
Federal Work Study	<input type="text" value="Action"/> ▼
Offered amount:      \$1,800.00	
Accepted amount:      \$0.00	

Use the drop-down menu to select your preferred option; you may either Accept or Decline each item. The “Accepted amount” box will auto-fill with the full offered amount of the loan. Any declined loan will reflect \$0.00 for the accepted amount in red font. Please note that the “Accepted amount” of Federal Work Study will continue to reflect as “\$0.00” until your decisions have been officially submitted (if you decline Federal Work Study, the “\$0.00” will change to red font from the original black).

<p><b>Federal Direct Loan - Subsidiz</b></p> <p>Offered amount: \$5,500.00</p> <p>Accepted amount: <input type="text" value="\$5,500"/></p>	<p>Action: <input checked="" type="radio"/> Accept <input type="button" value="X"/> <input type="button" value="v"/></p>
<p><b>Federal Direct Loan - Unsub</b></p> <p>Offered amount: \$2,000.00</p> <p>Accepted amount: \$0.00</p>	<p>Action: <input checked="" type="radio"/> Decline <input type="button" value="X"/> <input type="button" value="v"/></p>
<p><b>Federal Work Study</b></p> <p>Offered amount: \$1,800.00</p> <p>Accepted amount: \$0.00</p>	<p>Action: <input checked="" type="radio"/> Accept <input type="button" value="X"/> <input type="button" value="v"/></p>

Some of your aid is able to be reduced. If you would like to reduce the amount of a loan, simply replace the accepted amount with your proposed reduced amount. Please note that Federal Work Study cannot be reduced.

<p><b>Federal Direct Loan - Subsidiz</b></p> <p>Offered amount: \$5,500.00</p> <p>Accepted amount: <input type="text" value="\$4,000"/></p>	<p>Action: <input checked="" type="radio"/> Accept <input type="button" value="X"/> <input type="button" value="v"/></p>
<p><b>Federal Direct Loan - Unsub</b></p> <p>Offered amount: \$2,000.00</p> <p>Accepted amount: \$0.00</p>	<p>Action: <input checked="" type="radio"/> Decline <input type="button" value="X"/> <input type="button" value="v"/></p>
<p><b>Federal Work Study</b></p> <p>Offered amount: \$1,800.00</p> <p>Accepted amount: \$0.00</p>	<p>Action: <input checked="" type="radio"/> Accept <input type="button" value="X"/> <input type="button" value="v"/></p>

Click the "Submit" box in the lower right corner:

A pop-up box will appear. Click the box next to “I agree” and “Ok.”

Thank you for submitting your response!



By checking "I agree" you are confirming that you have made a decision on the loans and/or federal work-study offered to you. If you change your mind, please notify SAS. sas@clarkson.edu. Your Financial Aid Package "To Do" will be updated within 24 hours. Also check your "To Do" list for other items you may need to complete.

 I agree

Cancel

Ok

 **SUCCESS** ✕

3 Awards have been successfully submitted.



You may view your Accepted and Declined awards (located underneath the “Financial Aid Year” drop-down menu) after clicking the “Got It” button:

## Accept/Decline Aid

Financial Aid Year:  
2021-2022 

New (0) **Accepted (2)** Declined (1)

Accepted Aid Example: Subsidized Loan and Federal Work Study were accepted.

Financial Aid Year: 2021-2022

New (0) Accepted (2) Declined (1)

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**Federal Direct Loan - Subsidiz**

Offered amount: \$4,000.00  
Accepted amount: \$4,000.00

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**Federal Work Study**

Offered amount: \$1,800.00  
Accepted amount: \$1,800.00

Declined Aid Example: Unsubsidized Loan was declined.

Financial Aid Year: 2021-2022

New (0) Accepted (2) Declined (1)

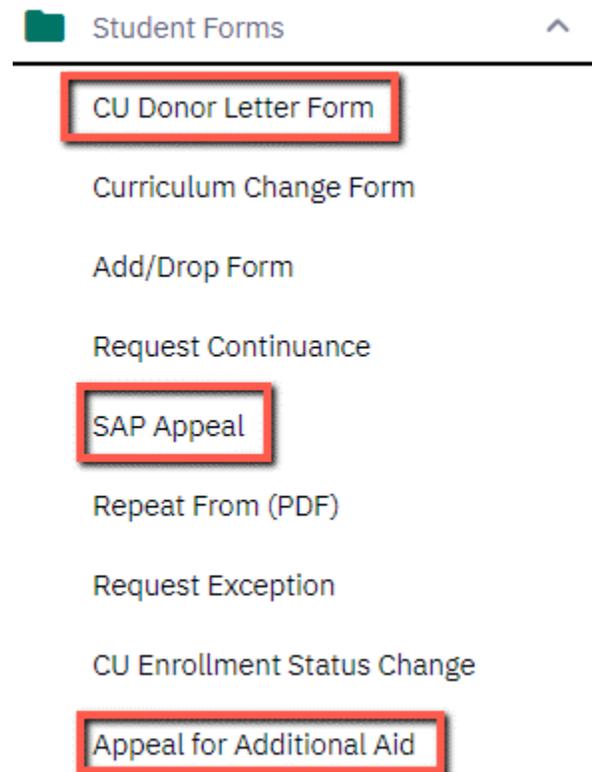
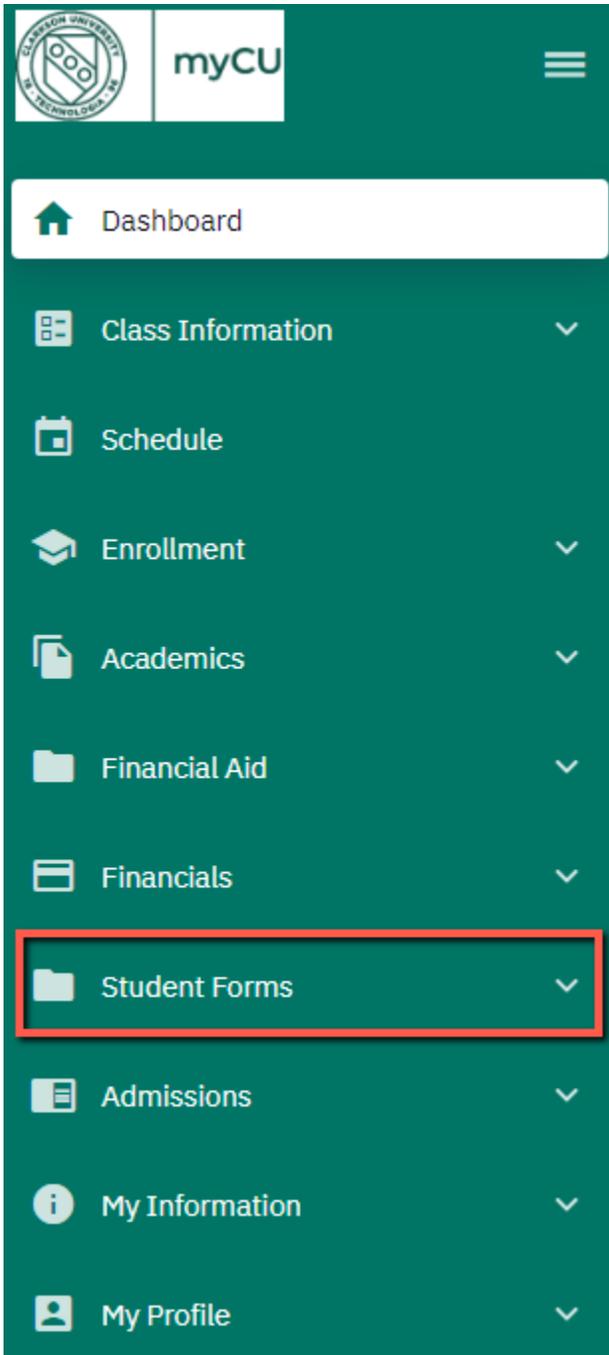
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**Federal Direct Loan - Unsub**

Offered amount: \$0.00  
Accepted amount: \$0.00

## SECTION 3: APPEAL FORMS AND THANK-YOU LETTER TEMPLATE

Common electronic forms relating to Financial Aid, such as the SAP Appeal, Appeal for Additional Aid, and CU Donor Letter form can be found within the “Student Forms” portion of the left-hand navigation.



*CU Donor Letter Form:* Students will only need to complete this form in the event that they have a “To Dos” item labeled “Thank You Endowed Sponsored” on their Campus Experience Dashboard in myCU. Not all scholarships require thank-you letters, although most do.

*SAP Appeal:* Students will only use this form if they have been determined ineligible for Federal and Clarkson Aid per the Satisfactory Academic Progress (SAP) for Financial Aid policy.

*Appeal for Additional Aid:* Although Clarkson's funding is limited, we do consider financial aid appeals on a case-by-case basis. Students will use this form to appeal for additional financial aid, which is not the result of a special or unusual circumstance.