

LAST NAME _____ FIRST NAME _____
SSN _____ STUDENT # _____

Clarkson School 2009-2010 Financial Aid Verification Form

Clarkson University

This form must be completed and returned with all appropriate documentation to receive need-based financial assistance for the **2009-2010 academic year**. All questions herein pertain to the 2009-2010 academic year.

Clarkson bases its financial aid program on two comprehensive criteria:

- 1. Financial Need:** Determined from the results of the Free Application for Federal Student Aid (FAFSA) and this Clarkson Verification Form.
- 2. Academic Achievement:** Academic achievement is outlined on your 2009-2010 Financial Aid Notification (FAN) letter.

Before turning this form into SAS, make sure you:

- ✓ **Include and *sign* all 2008 Federal Income Tax Returns (IRS 1040/1040A/1040EZ) (also include schedule C or F if you have self-employed income)**
- ✓ **Include copies of all W-2s (please do not overlay on tax returns when copying)**
- ✓ **Leave nothing blank**
- ✓ **Make and keep a copy of this form and tax returns for your records**
- ✓ **File your FAFSA via the Web or paper FAFSA (FAFSA Web address: www.fafsa.ed.gov)
▶ via the Web method is highly recommended**

Student Information

Check here if a parent or guardian was a member of the Armed Forces who died as a result of performing military service in Iraq or Afghanistan after September 11, 2001.

► If you can answer “Yes” to any one of questions 48-60 on your FAFSA, you are an Independent Student — proceed to Independent Student Family Information.

DEPENDENT STUDENT — FAMILY INFORMATION

Custodial Parent(s)

Mother/Stepmother _____ Occupation _____ Employer _____

Father/Stepfather _____ Occupation _____ Employer _____

List the people your parent(s) will support between July 1, 2009, and June 30, 2010. **Include:**

- yourself
- your custodial parent(s)
- your custodial parent(s) dependent children (if your parent(s) provide more than half support, or if they would be required to give parental information when applying for Federal student aid)

Include other people as part of your family only if:

- they lived with your parent(s) and got more than half their support from your parent(s) at the time you completed your student aid application **and**
- they will continue to get more than half their support from them from July 1, 2009, through June 30, 2010.

FULL NAME	RELATIONSHIP	If applicable, COLLEGE SIBLING ATTENDING IN '09-'10 (list only if attending at least half time)
You (the student)	self	Clarkson University

Total: include yourself, your custodial parent(s) and siblings your parent(s) support

Total of family members in college, including yourself (do not include parents in college)

INDEPENDENT STUDENT — FAMILY INFORMATION

Independent Students — *You are considered an Independent Student only if you meet the federal criteria as outlined on the FAFSA.*

List the people that you (and your spouse) will support between July 1, 2009, and June 30, 2010. **Include:**

- yourself
- your spouse
- your dependent children (if you provide more than half of their support)

Include other people as part of your family only if:

- they lived with you and got more than half their support from you (or your spouse) at the time you completed your FAFSA **and**
- they will continue to get more than half their support from you from July 1, 2009, through June 30, 2010.

FULL NAME	YEAR BORN	RELATIONSHIP	If applicable, COLLEGE ATTENDING IN '09-'10 (at least half time)
You (the student)		self	Clarkson University

Total number of family members, including yourself

Total number of family members in college, including yourself

Student's (and spouse, if married) Tax Forms and Income Information

- I have filed a 2008 Federal Income Tax Return. (Tax returns include the 2008 IRS Form 1040, 1040A, and 1040EZ.) ► Please attach a **signed** copy of your tax return (if applicable, include Schedule C or F) **along with your W-2s**.
- A signed 2008 Federal Income Tax Return and W-2s will be submitted to Clarkson by _____ (date).
***Financial aid cannot be awarded until your signed 2008 Federal Income Tax Return and W-2s are received by SAS.**
- I will not file and am not required to file a 2008 Federal Income Tax Return. ► List below your employer(s) and any income received in 2008.

Sources	2008 Income

Parent(s)' Tax Forms and Income Information

- I have filed a 2008 Federal Income Tax Return. (Tax returns include the 2008 IRS Form 1040, 1040A, and 1040EZ.) ► Please attach a **signed** copy of your tax return (if applicable, include Schedule C or F) **along with your W-2s**.
- A signed 2008 Federal Income Tax Return and W-2s will be submitted to Clarkson by _____ (date).
***Financial aid cannot be awarded until your signed 2008 Federal Income Tax Return and W-2s are received by SAS.**
- I will not file and am not required to file a 2008 Federal Income Tax Return. ► List below your employer(s) and any income received in 2008.

Sources	2008 Income

Totals of Yearly Untaxed Income and Benefits (don't leave any blank)

	Student/Spouse	Parent(s)
Child support received for all children. Don't include foster care or adoption payments (yearly)	\$ _____	\$ _____
Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$ _____	\$ _____
Veterans' noneducational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____	\$ _____
Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$ _____	\$ _____
Money received or paid on your behalf (eg., bills), not reported elsewhere on this form	\$ _____	\$XXXXXX
Child support paid because of divorce or separation or as a result of a legal requirement	\$ _____	\$ _____
Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships	\$ _____	\$ _____
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income (do not include the Hope tax credit). Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____	\$ _____
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$ _____	\$ _____

CERTIFICATION

I certify that as a condition for my accepting Federal Title IV funds (Pell, Supplemental Educational Opportunity Grant [SEOG], Work Study, Perkins Loan, Direct Stafford Loan and Direct Parent Loan [PLUS]), I will not be enrolled in high school, including, but not limited to, pursuing a high school diploma. I further understand that if I do change my mind and remain enrolled in high school, any federal aid received will be cancelled. In addition, I will be liable to immediately repay any federal aid already disbursed to my account. I understand this does not prevent me from obtaining a General Equivalency Diploma (GED).

I certify that the information provided in this form is complete and correct.

_____ Student	Date	_____ Parent*	Date
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*At least one parent must sign if you are a dependent student.

Please mail this form and all required documentation by July 1, 2009, to:

**Student Administrative Services
Clarkson University
PO Box 5615
Potsdam NY 13699-5615**

**Phone 315-268-6413
Fax 315-268-6452**



EQUAL OPPORTUNITY POLICY Clarkson University does not discriminate on the basis of race, gender, color, creed, religion, national origin, age, disability, sexual orientation, veteran or marital status in provision of educational opportunity or employment opportunities. This policy prohibiting discrimination on the basis of sexual orientation does not apply to the University's relationships with outside organizations, including the federal government, the military, ROTC, and private employers.

WARNING: If you purposely give false or misleading information on this form, you may be fined, sentenced to jail, or both.