

LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_  
SSN \_\_\_\_\_ STUDENT # \_\_\_\_\_

## 2009-2010 Financial Aid Verification Form

# Clarkson University

Due: April 1, 2009

If submitted after: 5/5/09: late fee \$ 50

6/5/09: late fee \$100

7/5/09: late fee \$150

8/5/09: late fee \$200

This form must be completed and returned with all appropriate documentation to receive need-based financial assistance for the **2009-2010 academic year**. All questions herein pertain to the 2009-2010 academic year. If you are unsure whether your aid is considered need-based, please contact your Student Service Representative at 315-268-6451.

Clarkson bases its financial aid program on two comprehensive criteria:

- 1. Financial Need:** Determined from the results of the Free Application for Federal Student Aid (FAFSA).
- 2. Academic Achievement:** Academic achievement is outlined on your 2008-2009 Financial Aid Notification (FAN) letter. No commitments on scholarships can be made until the Spring 2009 grades are available.

**2009 Summer School:** Financial aid is available for students attending Clarkson full time (six credit hours *per* session) this summer. If you are planning to attend Clarkson full time this summer, all financial aid paperwork **must** be complete and in SAS by April 1, 2009. To determine any impact on future funding during the academic year, it is important to contact your student services representative in SAS as soon as possible at 315-268-6451.

**Before turning this form into SAS, make sure you:**

- ✓ **Include and sign all 2008 Federal Income Tax Returns (IRS 1040/1040A/1040EZ)**  
(also include schedule C or F if you have self-employed income)
- ✓ **Include copies of all W-2s**  
(please do not overlay on tax returns when copying)
- ✓ **Leave nothing blank**
- ✓ **Make and keep a copy of this form and tax returns for your records**
- ✓ **File your FAFSA via the Web or paper FAFSA (FAFSA Web address: [www.fafsa.ed.gov](http://www.fafsa.ed.gov))**  
▶ **via the Web method is highly recommended**

## Student Information

Check here if a parent or guardian was a member of the Armed Forces who died as a result of performing military service in Iraq or Afghanistan after September 11, 2001.

Will you have your first bachelor's degree before July 1, 2009? Yes  No

Indicate what level student you will be during the 2009-10 academic year: Graduate Student  Undergraduate

► If you will be a graduate student during the 2009-10 academic year, or were born before 1/1/86, or can answer "Yes" to any one of questions 48-60 on your FAFSA, you are an Independent Student — proceed to Independent Student Family Information.

## DEPENDENT STUDENT — FAMILY INFORMATION

### Custodial Parent(s)

Mother/Stepmother \_\_\_\_\_ Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Father/Stepfather \_\_\_\_\_ Occupation \_\_\_\_\_ Employer \_\_\_\_\_

List the people your parent(s) will support between July 1, 2009, and June 30, 2010. **Include:**

- yourself
- your custodial parent(s)
- your custodial parent(s)' dependent children (if your parent(s) provide more than half support, or if they would be required to give parental information when applying for Federal student aid)

Include other people as part of your family only if:

- they lived with your parent(s) and got more than half their support from your parent(s) at the time you completed your student aid application **and**
- they will continue to get more than half their support from them from July 1, 2009, through June 30, 2010.

FULL NAME	YEAR BORN	RELATIONSHIP	If applicable, COLLEGE SIBLING ATTENDING IN '09-'10 (list only if attending at least half time)
You (the student)		self	Clarkson University

Total: include yourself, your custodial parent(s) and siblings your parent(s) support

Total of family members in college, including yourself (do not include parents in college)

## INDEPENDENT STUDENT — FAMILY INFORMATION

**Independent Students** — *You are considered an Independent Student only if you meet the federal criteria as outlined on the FAFSA.*

List the people that you (and your spouse) will support between July 1, 2009, and June 30, 2010. **Include:**

- yourself
- your spouse
- your dependent children (if you provide more than half of their support)

Include other people as part of your family only if:

- they lived with you and got more than half their support from you (or your spouse) at the time you completed your FAFSA **and**
- they will continue to get more than half their support from you from July 1, 2009, through June 30, 2010.

FULL NAME	YEAR BORN	RELATIONSHIP	If applicable, COLLEGE ATTENDING IN '09-'10 (at least half time)
You (the student)		self	Clarkson University

Total number of family members, including yourself

Total number of family members in college, including yourself

## Student's (and spouse, if married) Tax Forms and Income Information

- I have filed a 2008 Federal Income Tax Return. (Tax returns include the 2008 IRS Form 1040, 1040A, and 1040EZ.) ► Please attach a **signed** copy of your tax return (if applicable, include Schedule C or F) **along with your W-2s**.
- A signed 2008 Federal Income Tax Return and W-2s will be submitted to Clarkson by \_\_\_\_\_ (date).  
**\*Financial aid cannot be awarded until your signed 2008 Federal Income Tax Return and W-2s are received by SAS.**
- I will not file and am not required to file a 2008 Federal Income Tax Return.  
 ► List below your employer(s) and any income received in 2008.

Sources	2008 Income

## Parent(s)' Tax Forms and Income Information

- I have filed a 2008 Federal Income Tax Return. (Tax returns include the 2008 IRS Form 1040, 1040A, and 1040EZ.) ► Please attach a **signed** copy of your tax return (if applicable, include Schedule C or F) **along with your W-2s**.
- A signed 2008 Federal Income Tax Return and W-2s will be submitted to Clarkson by \_\_\_\_\_ (date).  
**\*Financial aid cannot be awarded until your signed 2008 Federal Income Tax Return and W-2s are received by SAS.**
- I will not file and am not required to file a 2008 Federal Income Tax Return.  
 ► List below your employer(s) and any income received in 2008.

Sources	2008 Income

## Totals of Yearly Untaxed Income and Benefits (don't leave any blank)

	Student/Spouse	Parent(s)
Child support <b>received</b> for all children. Don't include foster care or adoption payments (yearly)	\$ _____	\$ _____
Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$ _____	\$ _____
Veterans' noneducational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____	\$ _____
Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$ _____	\$ _____
Money <b>received</b> or paid on your behalf (eg., bills), not reported elsewhere on this form	\$ _____	\$XXXXXX
Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement (yearly)	\$ _____	\$ _____
Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships	\$ _____	\$ _____
Student grant and scholarship aid <b>reported to the IRS</b> in your (or your parents') adjusted gross income (do not include the Hope tax credit). Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____	\$ _____
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$ _____	\$ _____

I certify that the information provided in this form is complete and correct.

_____	_____	_____	_____
Student Signature	Date	Parent Signature*	Date

\*At least one parent must sign if you are a dependent student.

**EQUAL OPPORTUNITY POLICY** Clarkson University does not discriminate on the basis of race, gender, color, creed, religion, national origin, age, disability, sexual orientation, veteran or marital status in provision of educational opportunity or employment opportunities. This policy prohibiting discrimination on the basis of sexual orientation does not apply to the University's relationships with outside organizations, including the federal government, the military, ROTC, and private employers.

**WARNING:** If you purposely give false or misleading information on this form, you may be fined, sentenced to jail, or both.

**Please mail this form and all required documentation by April 1, 2009, to:**

**Student Administrative Services  
Clarkson University  
PO Box 5615  
Potsdam NY 13699-5615**

**Phone 315-268-6413  
Fax 315-268-6452**

